

Credit Card Processing



The *Intrust Win* Credit Card option is seamlessly integrated into Sales Order transactions, Accounts Receivable transactions, and Accounts Receivable Cash Receipts. In addition, credit card processing is integrated with Point-Of-Sale and both the B2B and B2C web applications.

Additional benefits include the ability to post credit card transactions directly to the Bank Reconciliation application, if that application is installed as well as the ability to store the postal code associated with the credit card information in the Customer record.

The credit card application offers the following capabilities:

- **Pre-authorize.** This allows the authorization of a payment in order to verify the availability of funds when the transaction is created. This may be necessary, for example, in the case of a backorder or other instance where the customer cannot be charged until the item is shipped or picked up.
- **Charge/Credit.** The Charge option charges the customer's credit card account and alternatively, the Credit option credits the customer's credit card account.
- **Cancel.** This option is used to undo (cancel) a prior command.

A new report, Open Credit Card Authorization, is available in the Sales Order application which will inform you of which cash receipts have open authorizations in order to assist in helping close those transactions and proceed with posting.